

Data Integration and Large-scale Analysis (DIA)

04 Schema Matching and Mapping

Prof. Dr. Matthias Boehm

Technische Universität Berlin

Berlin Institute for the Foundations of Learning and Data

Big Data Engineering (DAMS Lab)

Announcements / Administrative Items



▪ #1 Video Recording

- Hybrid lectures: in-person H 0107, zoom live streaming, video recording
- <https://tu-berlin.zoom.us/j/9529634787?pwd=R1ZsN1M3SC9BOU1OcFdmem9zT202UT09>



▪ #2 Project Selection

- **Summary: 49 exercise teams, 8 SystemDS teams** (100 students total)
- **Late registrations for exercise is possible**, anyway planning for written exam now
- SystemDS teams got mentor assigned via email, reach out otherwise matthias.boehm@tu-berlin.de

Agenda



- **Motivation and Terminology**
- **Schema Detection**
- **Schema Matching**
- **Schema Mapping**

Motivation and Terminology

Recap: XSLT Example

Are you kidding me? I have 100s of systems/apps and 1000s* of tables/attributes



```
<?xml version="1.0" encoding="UTF-8"?>
<xsl:stylesheet version="2.0" xmlns:xsl="http://www.w3.org/1999/XSL/Transform">
<xsl:template match="/">
  <xsl:element name="suppliers">
    <xsl:for-each select="/resultsets/resultset[@Tablename='Supplier']/row">
      <xsl:element name="supplier">
        <xsl:attribute name="ID"><xsl:value-of select="Suppkey"/></xsl:attribute>
        <xsl:element name="Name"><xsl:value-of select="Suppname"/></xsl:element>
        <xsl:element name="Address"><xsl:value-of select="SuppAddress"/></xsl:element>
      </xsl:element>
    </xsl:for-each>
  </xsl:element>
</xsl:template>
</xsl:stylesheet>
```

* [Rudolf Munz: Datenmanagement für SAP Applikationen, BTW, 2007: 67,000 tables, 700,000 columns, 10,000 views, 13,000 indexes]

```
<resultsets>
  <resultset Tablename="Supplier">
    <row>
      <Suppkey>7</Suppkey>
      <Suppname>MB</Suppname>
      <SuppAddress>1035 Coleman Rd</SuppAddress>
    </row>
    <row> ... </row>
  </resultset>
</resultsets>
```



```
<suppliers>
  <supplier ID="7">
    <Name>MB</Name>
    <Address>1035 Coleman Rd</Address>
  </supplier>
  <supplier> ... </supplier>
</suppliers>
```

Schema Matching and Mapping

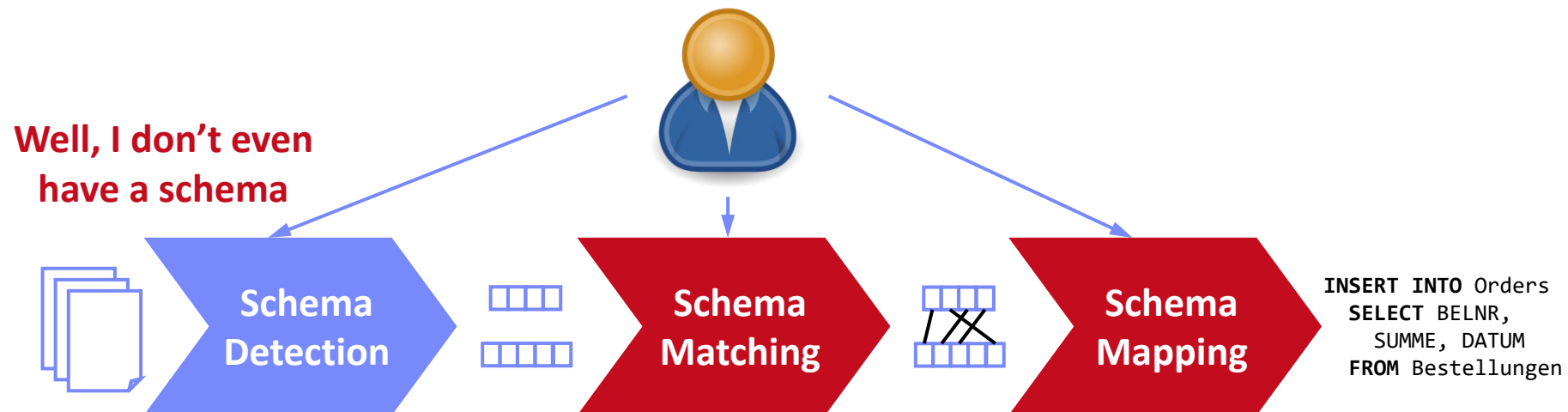


■ Schema Matching

- **Given:** two or more relational/hierarchical schemas (and data)
- Find schema mappings in terms of logical attribute correspondences

■ Schema Mapping

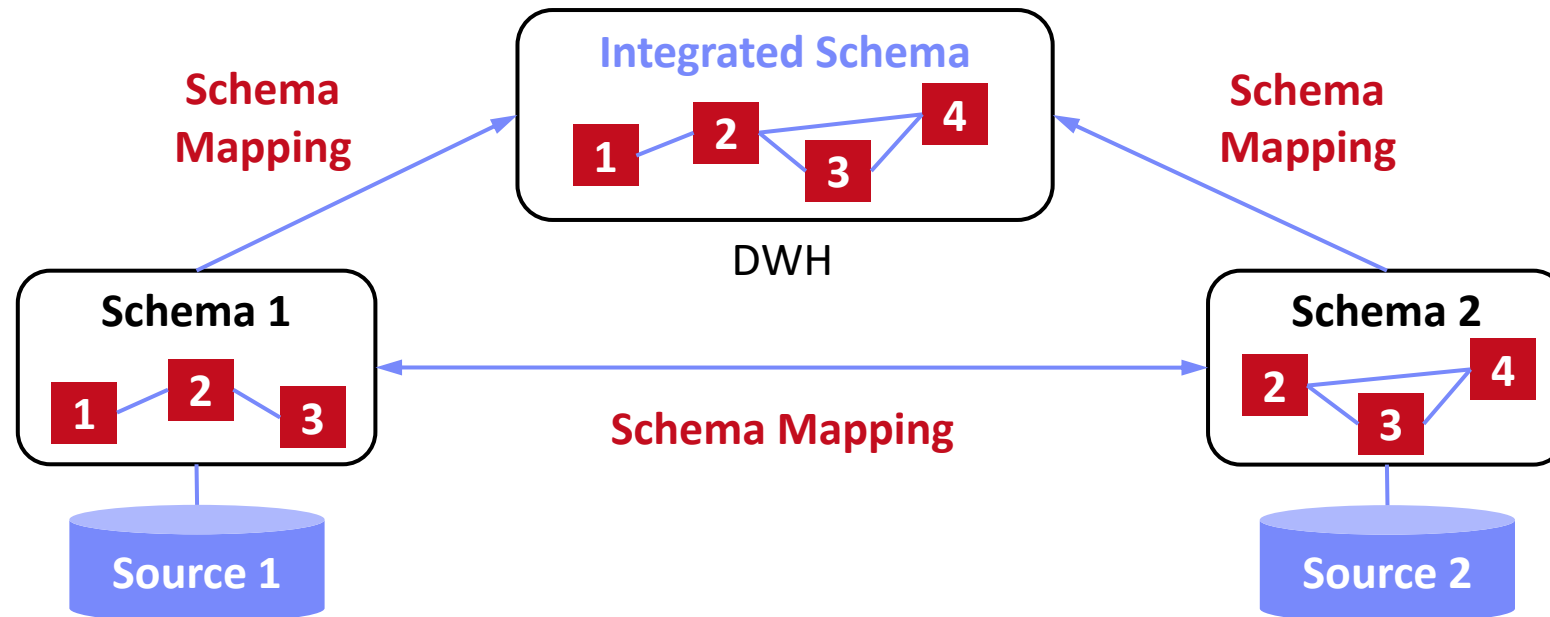
- **Given:** logical attribute correspondences between schemas
- Compile physical schema mapping programs ([SQL](#), [XSLT](#), [XQuery](#), etc)



Schema Mapping vs. Schema Integration

Schema Integration

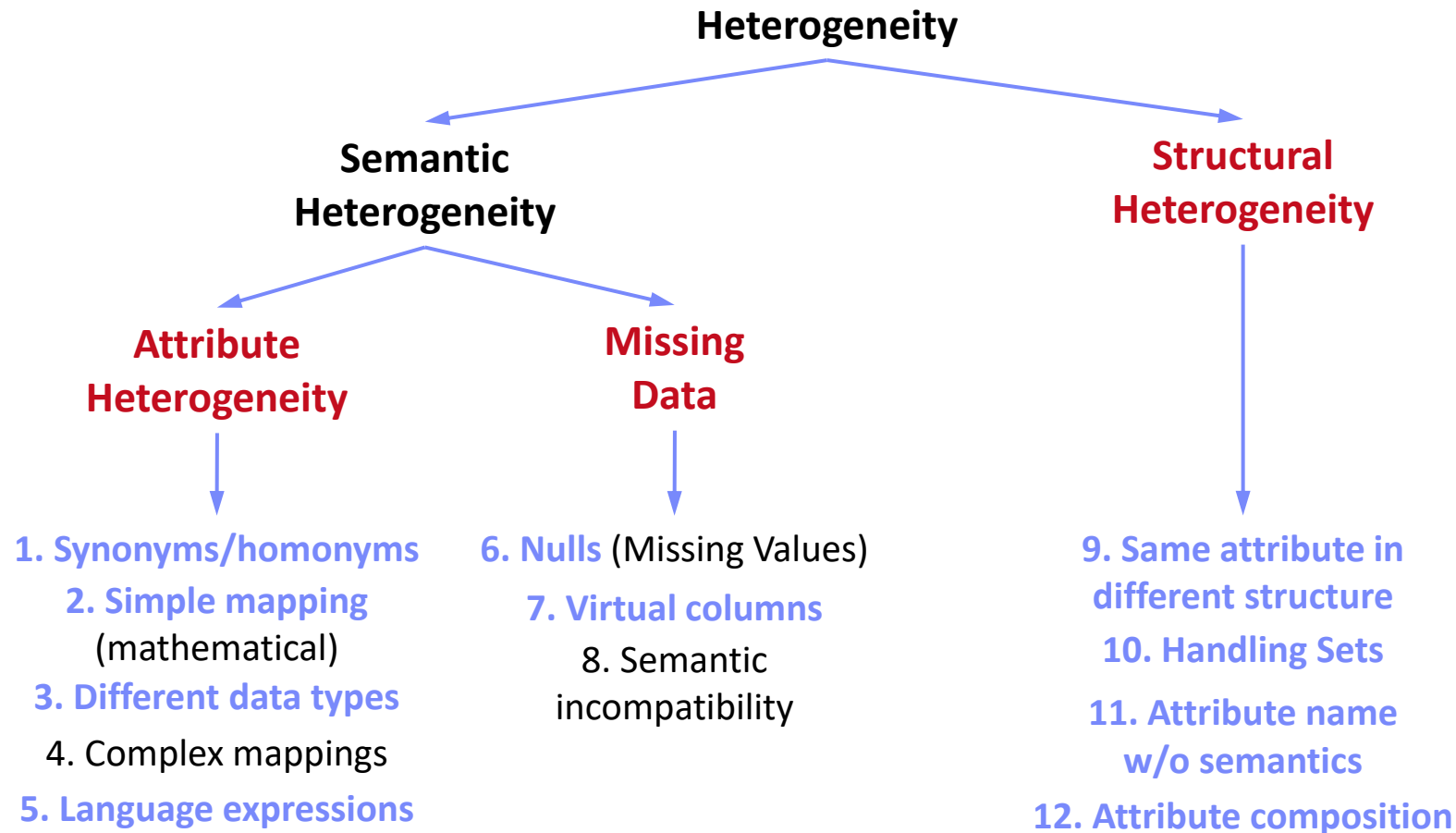
- Use case: DWH schema ([lecture 02](#)), virtual/federated DBMS ([lecture 03](#))
- Schema integration: map existing schemas into consolidated schema
- Schema mapping orthogonal, but both deal with semantic and structural heterogeneity



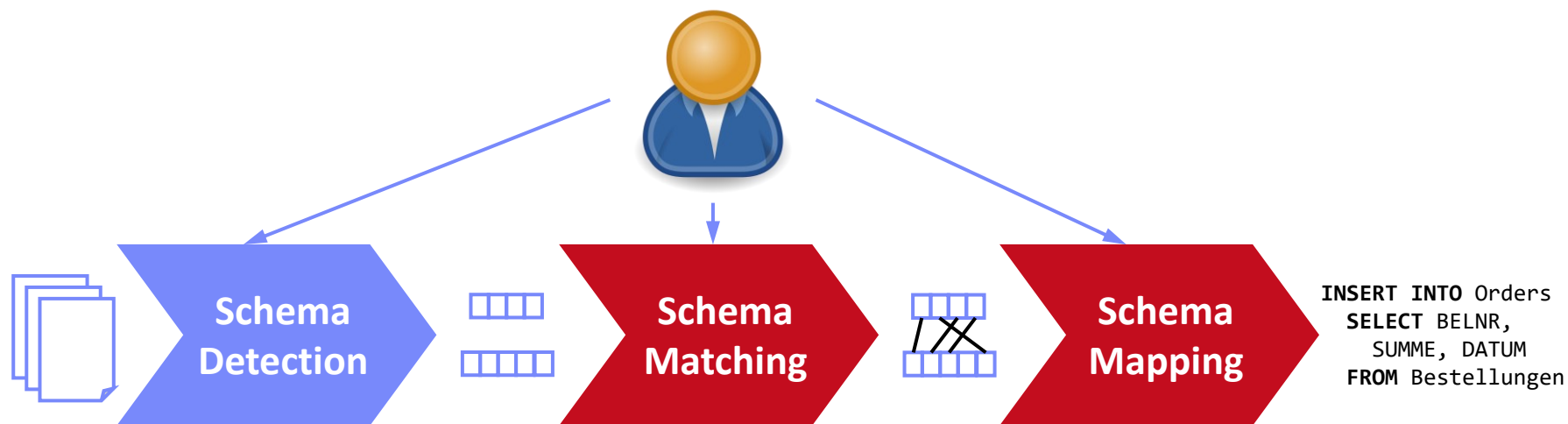
Recap: Types of Heterogeneity

→ Scope

[J. Hammer, M. Stonebraker, and O. Topsakal:
THALIA: Test Harness for the Assessment of
Legacy Information Integration Approaches. U
Florida, TR05-001, 2005]



Schema Detection



■ Overview

- **Problem:** Given CSV, JSON, XML files, detect data types of attributes
- **Approach:** Basic extraction rules, regular expressions over data sample

■ Example: Schema Inference

- Infer schema for dataframe/dataset columns from sample
- **Basic types:** Decimal, Boolean, Double, Integer, Long, String
- Infer schema from java objects via class reflection



./data/players.csv:

```
pid,name,pos,jnum,ncid,tid
4614,Hannes Reinmayr,FW,14,1313,258
5435,Miroslav Klose,FW,11,789,144
6909,Manuel Neuer,GK,1,163,308
```



```
Dataset<Row> ds = sc.read()
    .format("csv")
    .option("header", true)
    .option("inferSchema", true)
    .option("samplingRatio", 0.001)
    .load("./data/players.csv");
```



```
StructType(
  StructField(pid,IntegerType,true),
  StructField(name,StringType,true),
  StructField(pos,StringType,true),
  StructField(jnum,IntegerType,true),
  StructField(ncid,IntegerType,true),
  StructField(tid,IntegerType,true))
```

Structure Extraction from Nested Documents

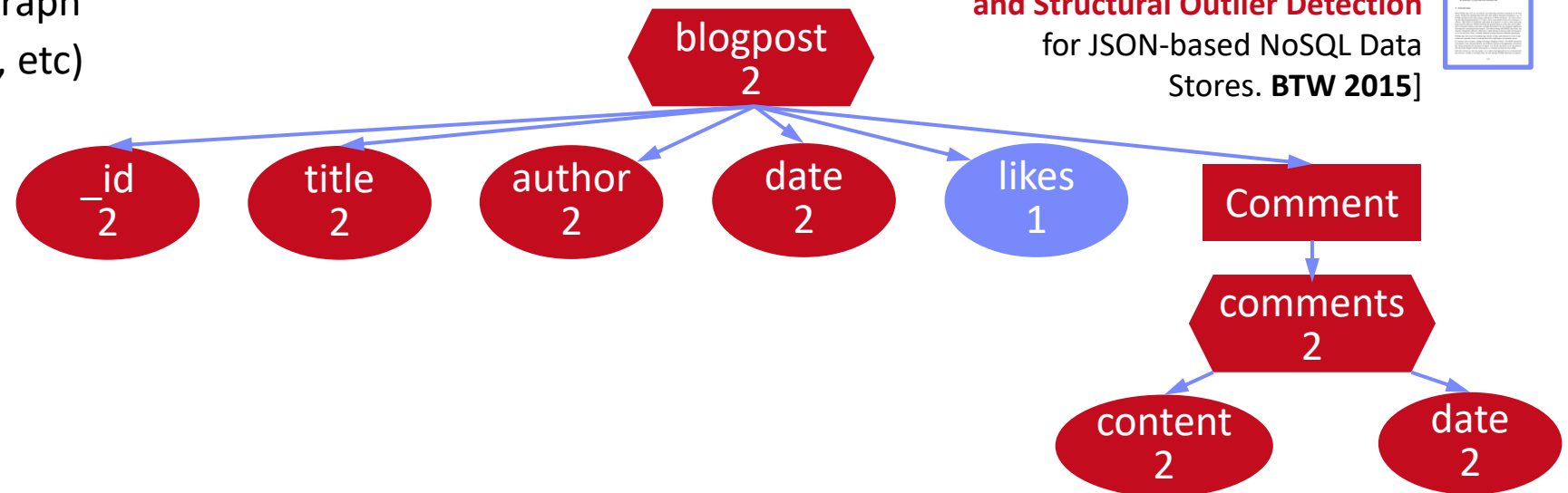


Structure Extraction Overview

- **Problem:** JSON/JSONL, XML documents with optional attributes, subtrees
- **Approach:** Scan data, build maximum tree w/ attached meta data
- Meta data := counts or appearances (e.g., document/line IDs)

Example JSON Schema Extraction

- Structure Identification Graph (appearances, data types, etc)
- Reduced Structure Identification Graph



[Meike Klettke, Uta Störl, Stefanie Scherzinger: **Schema Extraction and Structural Outlier Detection** for JSON-based NoSQL Data Stores. **BTW 2015**]



Data Profiling

[Ziawasch Abedjan, Lukasz Golab, Felix Naumann: Data Profiling: A Tutorial. **SIGMOD 2017**]



[Dong Deng et al: The Data Civilizer System. **CIDR 2017**]

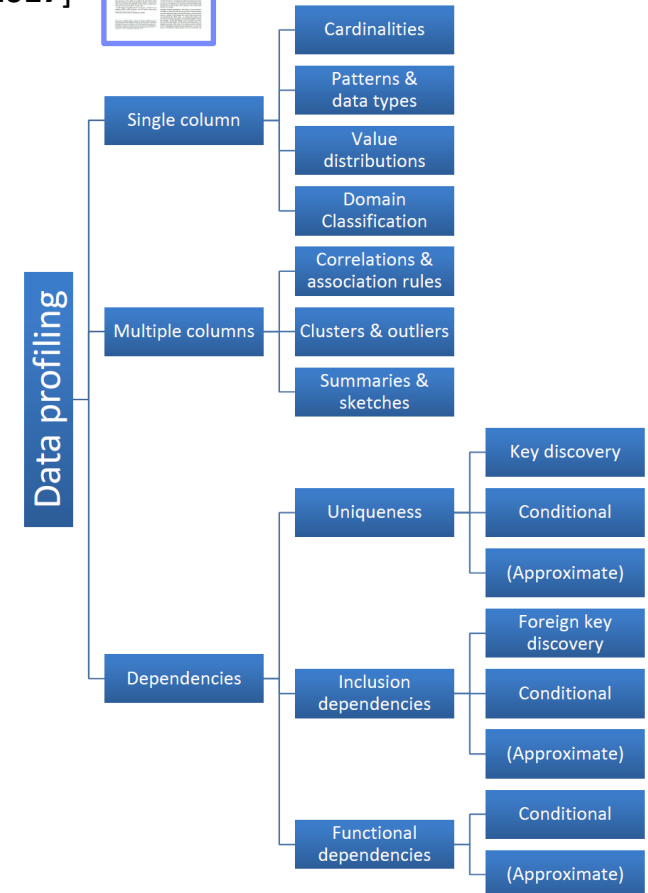


■ #1 Inclusion Dependency (ID) Discovery

- ID from $R[X]$ to $S[Y]$ indicates that all values in $R[X]$ must appear in $S[Y]$ \rightarrow potential indication of **FK relationship** from $R[X]$ to $S[Y]$
- **Robust inclusion dependency**: $|R[X] \in S[Y]| / |R[X]| > \delta$
- PK-FK candidate refinement (e.g., coverage, similarity, value ranges)

■ #2 Functional Dependency (FD) Discovery

- FDs indicative of relational schema (**key candidates**, **normalization**)
- Discover minimal, non-trivial dependencies
- Extend candidates along **set containment lattice**
 - $A \rightarrow C$ allows pruning $\{AB\} \rightarrow C$ (non-minimal)
 - $\text{NOT}(A \rightarrow B)$ allows pruning $A \rightarrow BC$



Semantic Data Type Detection

[Madelon Hulsebos et al:
Sherlock: A Deep Learning
Approach to Semantic Data
Type Detection. **KDD 2019**]



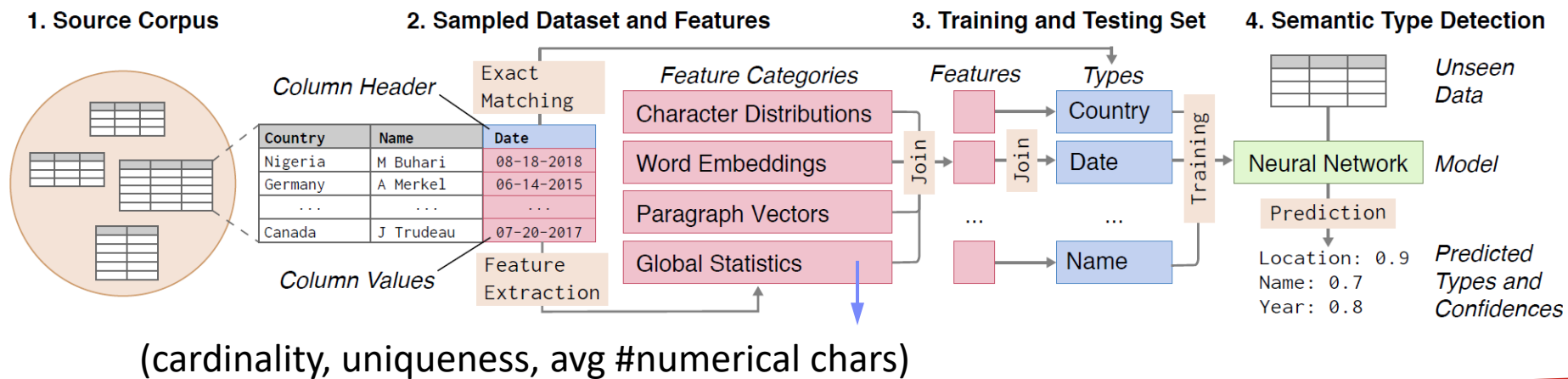
■ Problem

- Detect semantic types of columns (e.g., location, date, name)
- **Use cases:** improved data cleaning, schema matching via semantic types

■ Sherlock: DNN-based Type Detection

- 78 semantic types from T2Dv2 → VizNet extraction
- 1,588 features from each column, incl global stats
- Formulation of type detection as multi-class classification problem

<http://webdatacommons.org/webtables/goldstandardV2.html>
(DBPedia, Webtables)



▪ Schema Enforcement

- Given schema of syntactic and semantic types
- #1 **Raise errors** on invalid data ingestion (ACID consistency and atomicity)
- #2 **Leverage schema constraints** for automatic data cleaning

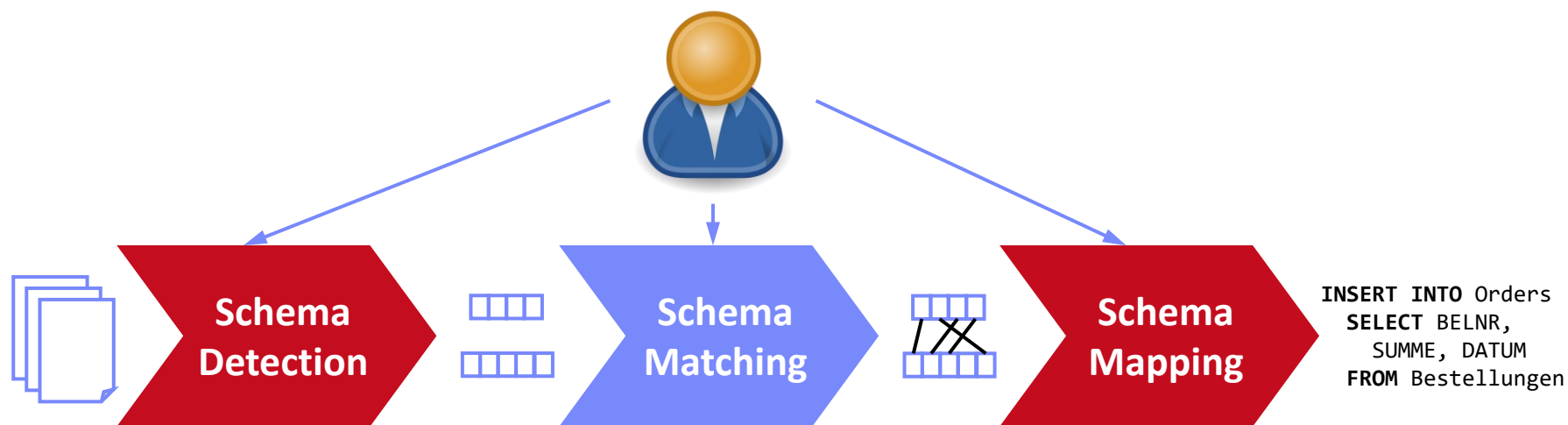
▪ Schema Evolution

- Incremental modification of schema
- Handle changes of source data (additional columns, different data types)
- Copy vs. in-place modifications (e.g., data type int → string)
- Example: **Delta Lake**

[Andreas Neumann, Denny Lee: Enforcing and Evolving the Schema – Diving into Delta Lake Series, <https://databricks.com/de/blog/2019/09/24/diving-into-delta-lake-schema-enforcement-evolution.html>, 2020]



Schema Matching



Overview Schema Matching

[Philip A. Bernstein, Jayant Madhavan, Erhard Rahm: Generic Schema Matching, Ten Years Later. PVLDB 2011 (test of time award)]

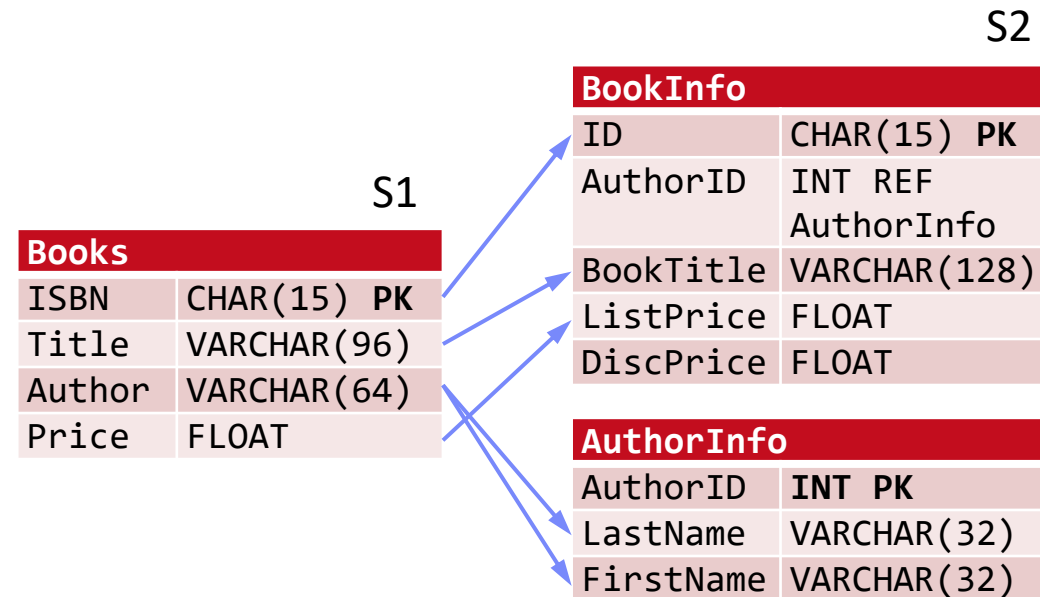


■ Motivation

- Large and convoluted schemas (# tables, # attributes, structure)
- **Goal:** generation of matching candidates (refined by user)

■ Problem Definition

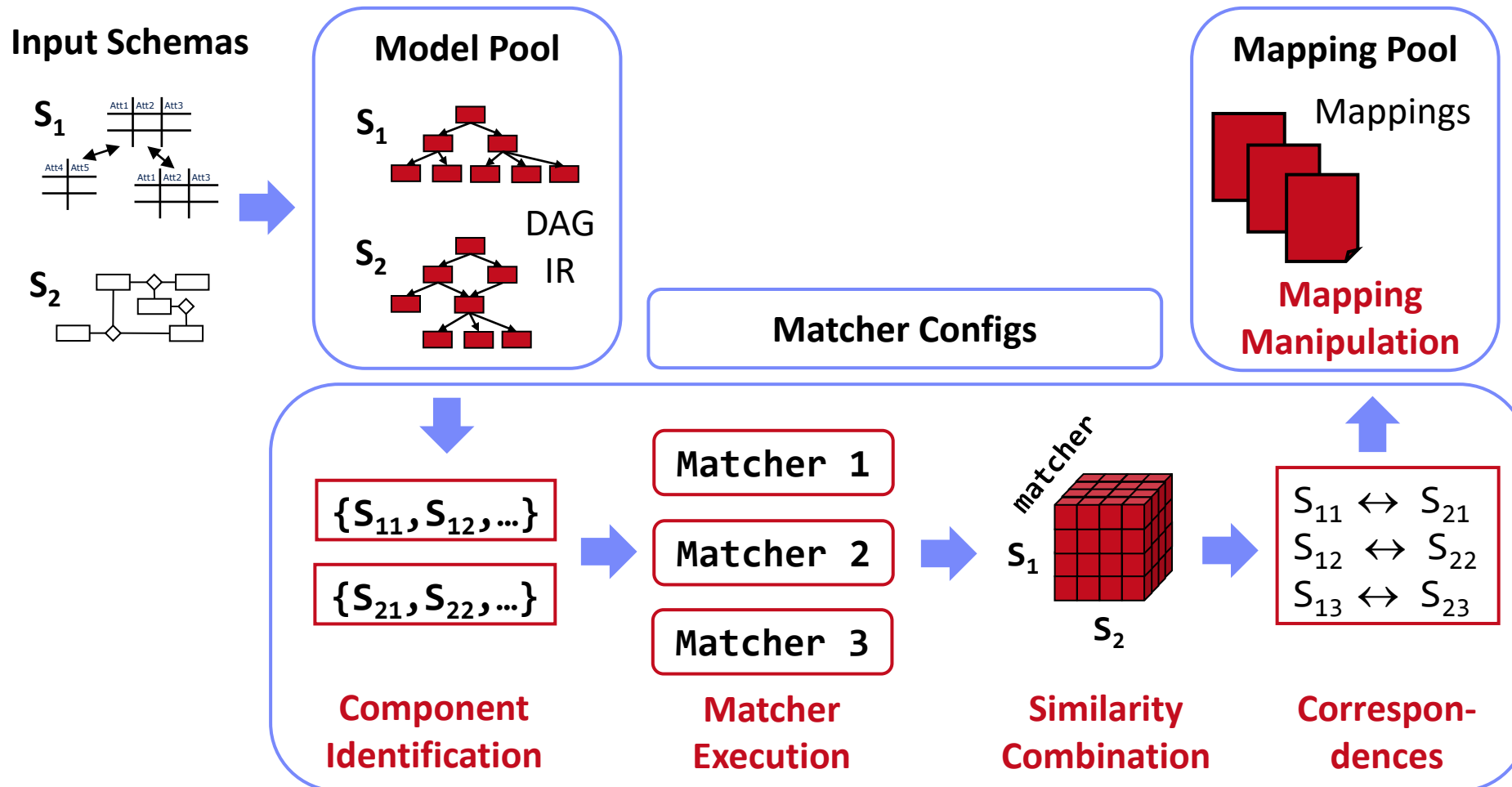
- **Given:** two schemas **S1** and **S2**
- **Goal:** Generate correspondences between **S1** and **S2**
- **Correspondence:** relationship between M elements in S1 and N elements in S2
- **Mapping expression:** function how elements are related (directional or non-directional)



System Architecture and Matching Process



[Erhard Rahm, Hong-Hai Do
David Aumüller, Sabine
Massmann: Matching Large
Schemas with COMA++, 2005]



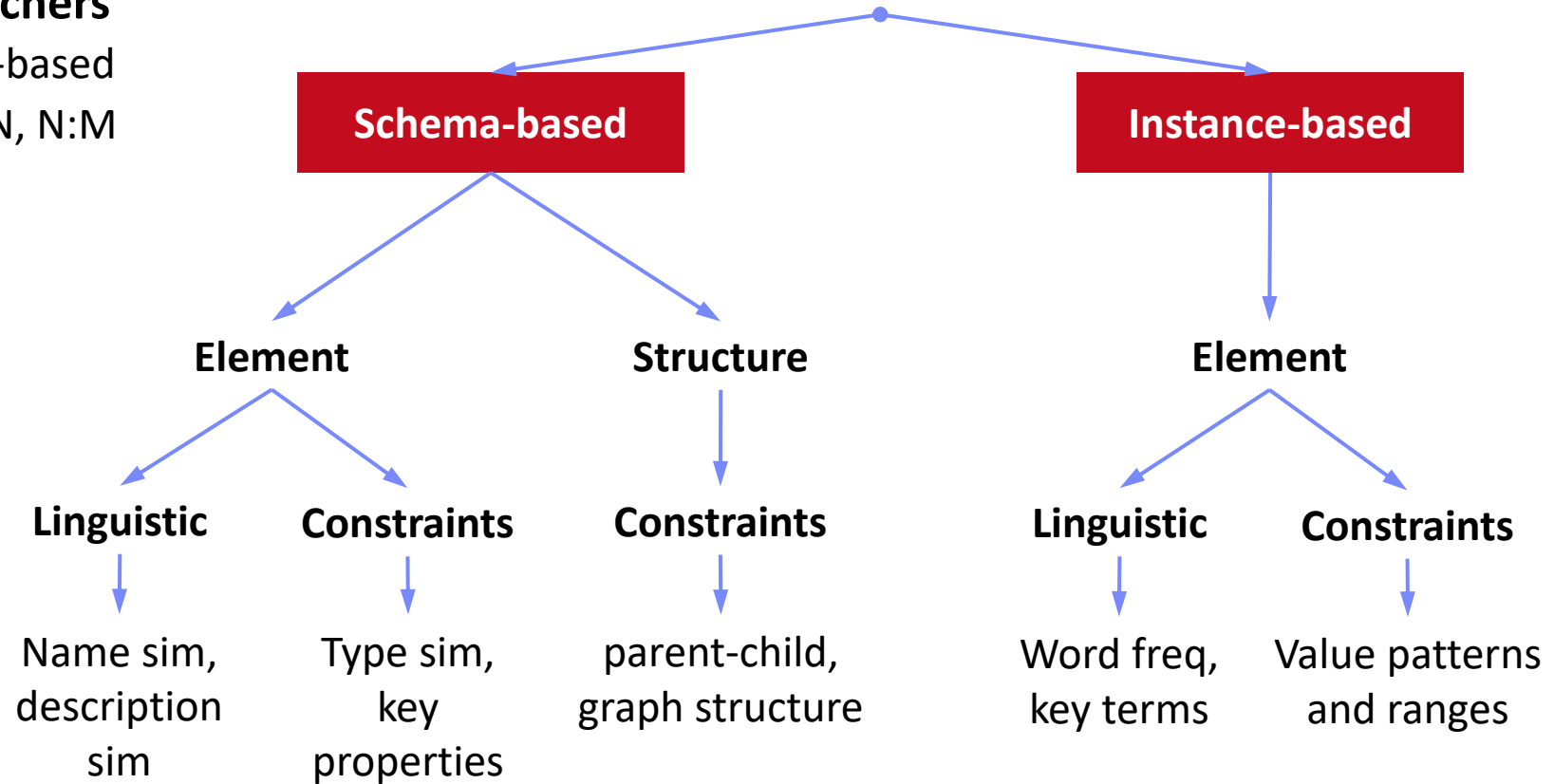
Classification of Matching Techniques

[Erhard Rahm, Philip A. Bernstein: A survey of approaches to automatic schema matching. VLDB J. 2001]

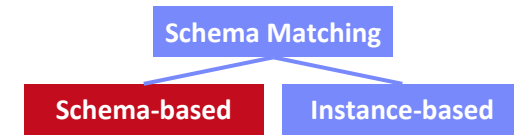


■ Different Types of Matchers

- Schema- vs Instance-based
- Cardinalities: 1:1, 1:N, N:M
- **Combined Matchers**
(hybrid, composite)



Selected Matchers



Linguistic Approaches

- Syntactic
 - Affix (suffix, prefix)
 - N-grams
 - EditDistance
- Semantic
 - Synonyms
 - Hierarchy → taxonomies
 - Language → dictionaries

Name	Street	City
Emma Schmidt	Luisenstrasse 90	Munich, 80333
Klaus Schumann	Koenigsstrasse 7	Dresden, 01199

Firstname	Lastname	Street	Num	ZIP	City
Susanne	Froehlich	Weststrasse	2	01187	Dresden
Thomas	Kunze	Dammweg	45	12437	Berlin

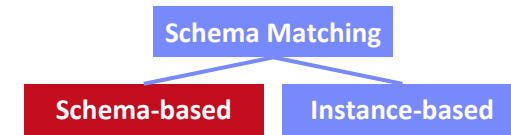
Example Trigram

- Similarity
 - = $2 |S1 \cap S2| / (|S1| + |S2|)$
 - = $8/16 = 0.5$

Name					__N	_Na	Nam	ame	me_	e__
Lastname	__L	_La	Las	ast	stn	tna	nam	ame	me_	e__

(alignment irrelevant – bag semantics)

Selected Matchers, cont.



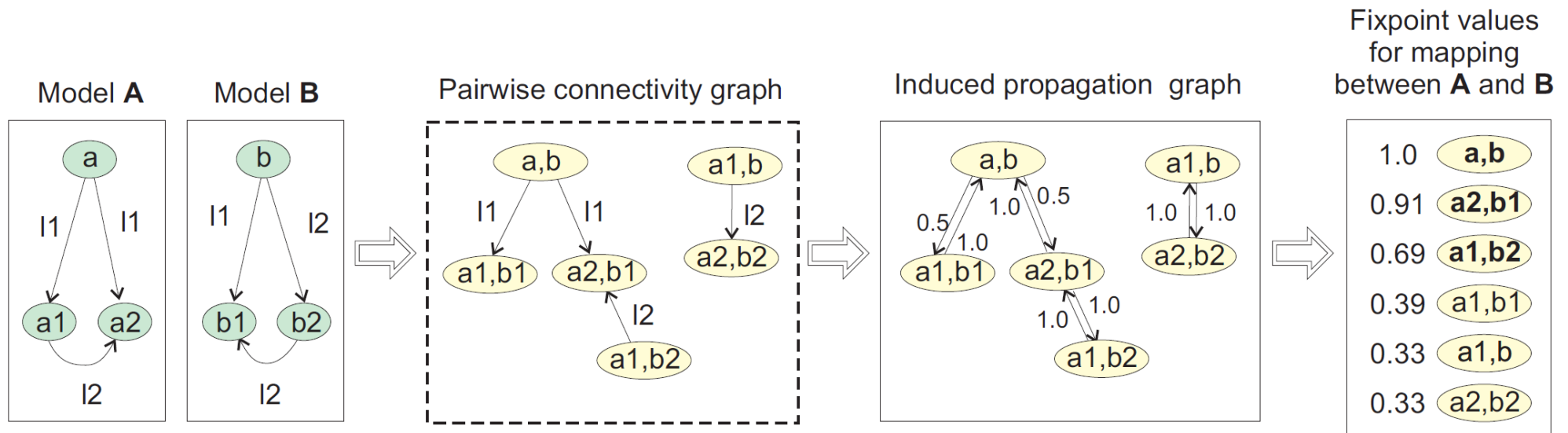
Constraint-Based Approaches

- **Elements:** data types, domains, key attributes, constraints
- **Structure:** relationships between elements, combinations of data types, neighborhood, specialization and composition

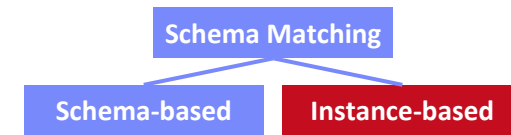
Example Similarity Flooding

- Create map pairs A x B (PCG)
- Propagation coefficients: $1/|out(v)|$ (IPG)
- Initial sim, adjusted by neighborhood sim until fixpoint (converged)

[Sergey Melnik, Hector Garcia-Molina, Erhard Rahm: Similarity Flooding: A Versatile Graph Matching Algorithm and Its Application to Schema Matching. **ICDE 2002**]



Selected Matchers, cont.



- **Problem Schema-based**

- Attribute names might differ vastly (CustNa vs Name, CustSt vs Street)

→ **Instance-based matching**, but need for data

- **#1 Linguistic Approaches**

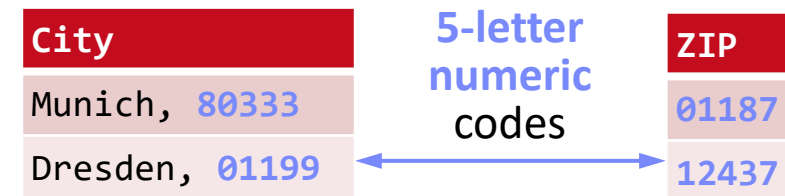
- Word frequencies, bigrams, trigrams, etc
- Keywords, abbreviations

Street	City
Luisenstrasse 90	Munich, 80333
Koenigsstrasse 7	Dresden, 01199

Street	Num	ZIP	City
Weststrasse	2	01187	Dresden
Dammweg	45	12437	Berlin

- **#2 Constraint-based Approaches**

- **Elements:** data types and lengths, value domains, patterns
- **Structure:** combinations of element constraints



Combining Matchers



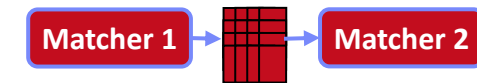
#1 Reuse

- Exploitation of transitive similarity
- Fast and efficient matching, but potential for lost mappings (e.g., S3 misses attributes)

$$S1 \cong S3 \wedge S3 \cong S2 \\ \rightarrow S1 \cong S2$$

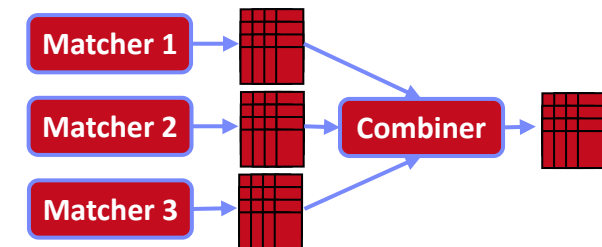
#2 Refinement

- **Chaining:** matcher M_{n+1} works on mappings of M_n
→ efficiency but potential for lost mappings
- **Context-sensitive matching:** Matching context of schema components, matching elements within components



#3 Composite Matchers

- Select combination of complementary matchers in form of **ensemble**
- **Aggregation** of similarity (e.g., trigram, synonym → avg/min/max)



Efficiency and Scalability

[Philip A. Bernstein, Jayant Madhavan,
Erhard Rahm: Generic Schema
Matching, Ten Years Later. **PVLDB 2011**]



■ Problem

- **Large schemas and matching complexity**; all-pair problem $O(n*m)$

■ #1 Early Search Space Pruning

- Faster matchers used to eliminate unlikely matches
- Reduce schema sizes for expensive matchers

■ #2 Partition-based Matching

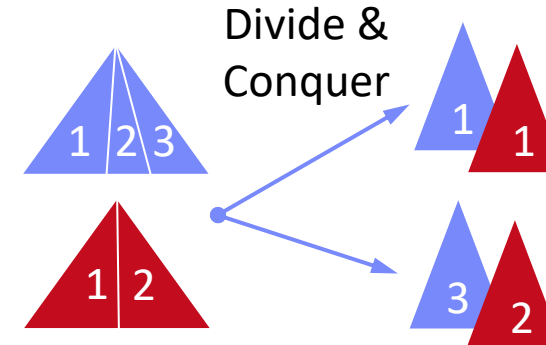
- Blocking into independent fragments
- Match elements of similar fragment

■ #3 Parallel Matching

- Process different steps/fragments in parallel

■ #4 Custom Similarity Matrices

- Sparse matrices (adjacency lists) w/ nesting



[Philip A. Bernstein, Sergey Melnik, Michalis
Petroopoulos, Christoph Quix: Industrial-Strength
Schema Matching. **SIGMOD Record 2004**]



Excursus: Stable Marriage Problem



■ Problem Definition

- For common correspondences, global schema matching relates to the stable marriage (1:1) and hospitals/residence (1:N) problems

Alternatively:
Maximal weight
matching

■ Example Stable Marriage

- **Stable matching:** there is no match (A, B), preferable for both A and B over their current matches
- Input are bidirectional similarity (preference ranking)
- **Deferred Acceptance Algorithm**

```
while(!converged)
  #1 unmatched As propose to
    highest-ranked, unasked Bs
  #2 Bs accept highest-ranked
    proposal (even if matched)
```

	A,	B,	C,	D
1:	(3,6),	(9,3),	(0,9),	(6,6)
2:	(6,9),	(0,0),	(9,0),	(3,9)
3:	(3,0),	(9,6),	(6,3),	(0,0)
4:	(6,3),	(0,9),	(3,6),	(9,3)



	Group A:	Group B:
1:	B, D, A, C	A: 2, 1, 4, 3
2:	C, A, D, B	B: 4, 3, 1, 2
3:	B, C, A, D	C: 1, 4, 3, 2
4:	D, A, C, B	D: 2, 1, 4, 3

Schema Matching Tools



Commercial Tools

- Most **message-oriented middleware**, **EAI**, **ETL** tools provide mapping UIs (w/ basic string similarity for matching)
- Many data modeling tools also support matching/mapping

Academic Prototypes



[Erhard Rahm: Towards Large-Scale Schema and Ontology Matching. Schema Matching and Mapping 2011]

		COMA++	Falcon	Rimom	Asmov	AM	Harmony
year of introduction		2002/2005	2006	2006	2007	2007	2008
Input	<i>relational</i>	✓	-	-	-	-	✓
schemas	<i>XML</i>	✓	-	-	-	(✓)	✓
	<i>ontologies</i>	✓	✓	✓	✓	✓	✓
compreh. GUI		✓	(✓)	?	?	✓	✓
Matchers	<i>linguistic</i>	✓	✓	✓	✓	✓	✓
	<i>structure</i>	✓	✓	✓	✓	✓	✓
	<i>Instance</i>	✓	-	✓	✓	✓	-
use of ext.dictionaries		✓	?	✓	✓	✓	✓

Schema Matching Tools, cont.

COMA system for combining match algorithms in a flexible way)



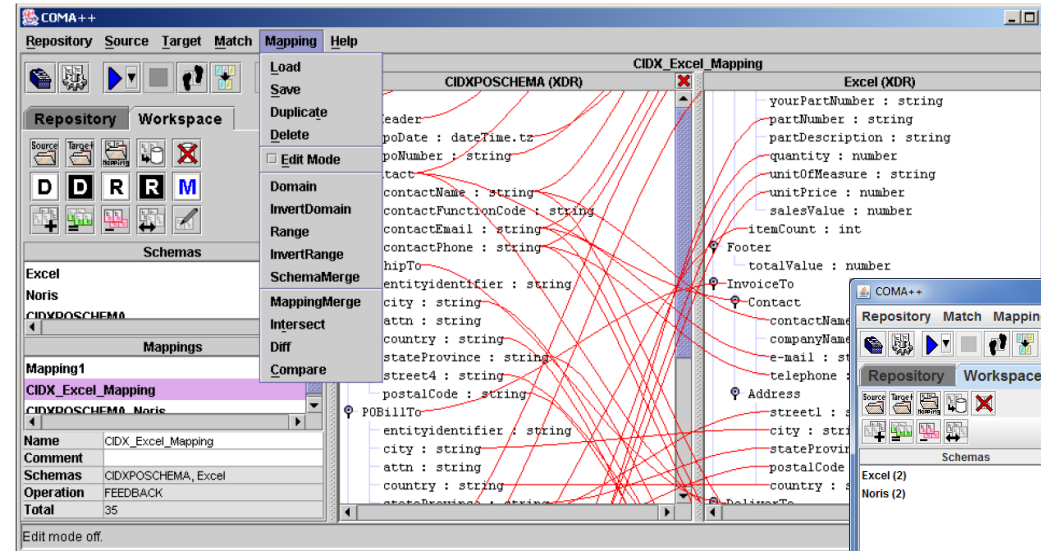
COMA ++



[Hong Hai Do, Erhard Rahm: COMA - A System for Flexible Combination of Schema Matching Approaches. VLDB 2002]



[David Aumueller, Hong Hai Do, Sabine Massmann, Erhard Rahm: Schema and ontology matching with COMA++. SIGMOD 2005]

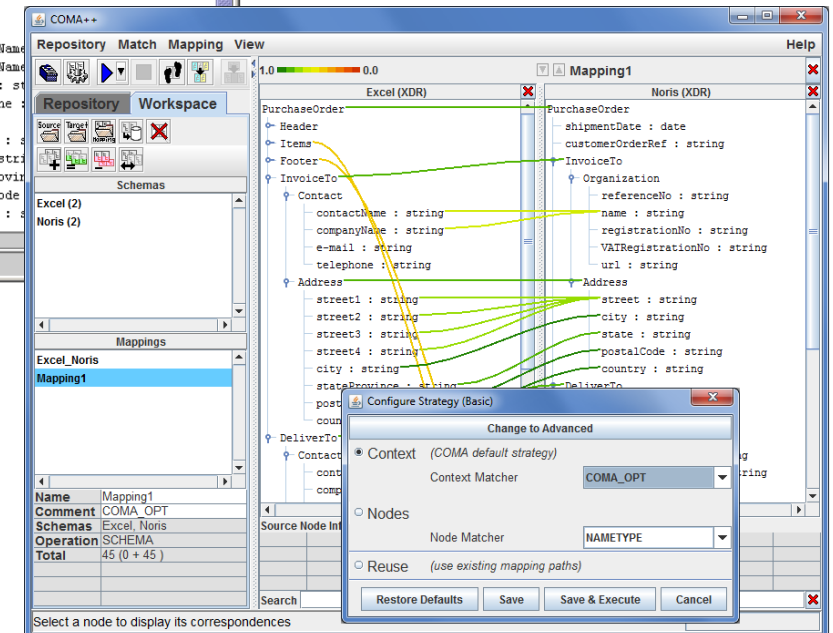


[Credit:

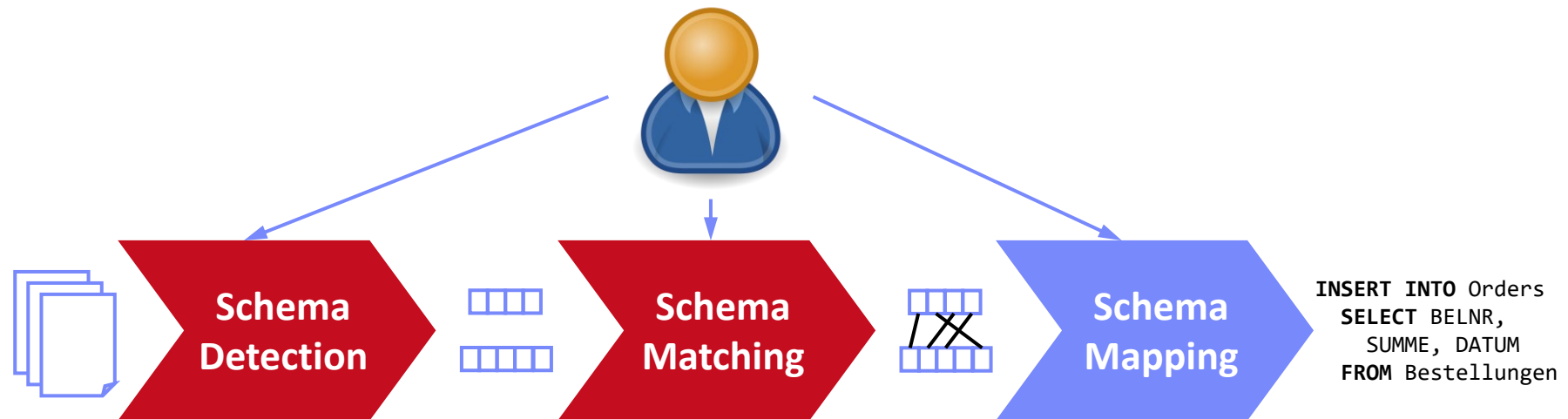
<https://dbs.uni-leipzig.de/de/Research/coma.html>]

COMA 3.0

- 2011/2012
- Ontology Merging
- Workflow Management



Schema Mapping



Schema Mapping Overview



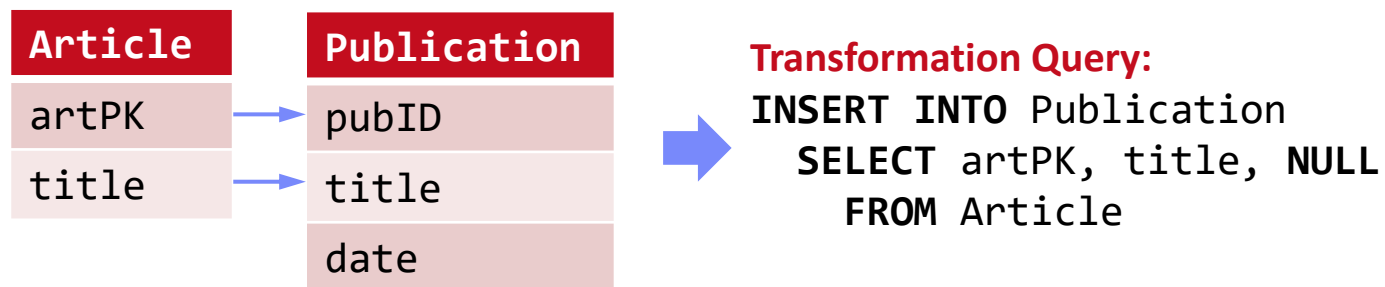
■ Problem

- **Given:** two schemas w/ high-level mapping
- Generate concrete transformation program/query (SQL, XSLT, XQuery)

■ Schema Mapping Process (systematic lowering)

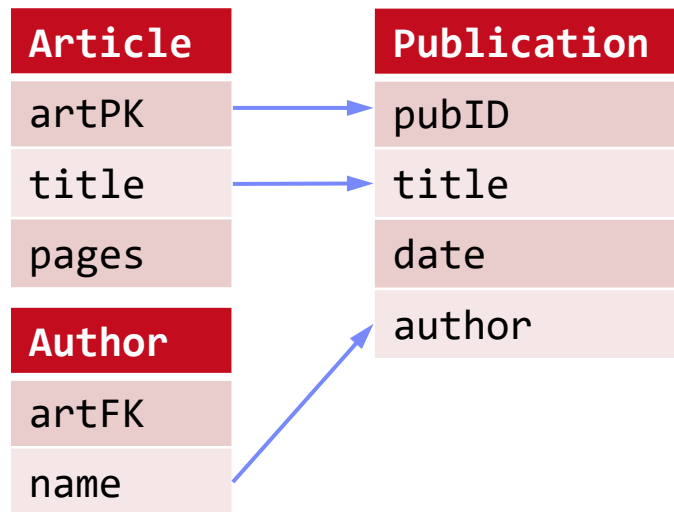
- **High-level mapping:** intra- and inter-schema correspondences
- **Low-level mapping:** mapping that ensures consistency with constraints of target schema and user intend
- **Transformation query:** transformation from one into the other schema, backend-specific (query generation)

■ Example



Mapping Interpretations

- Without Intra-Schema Correspondences



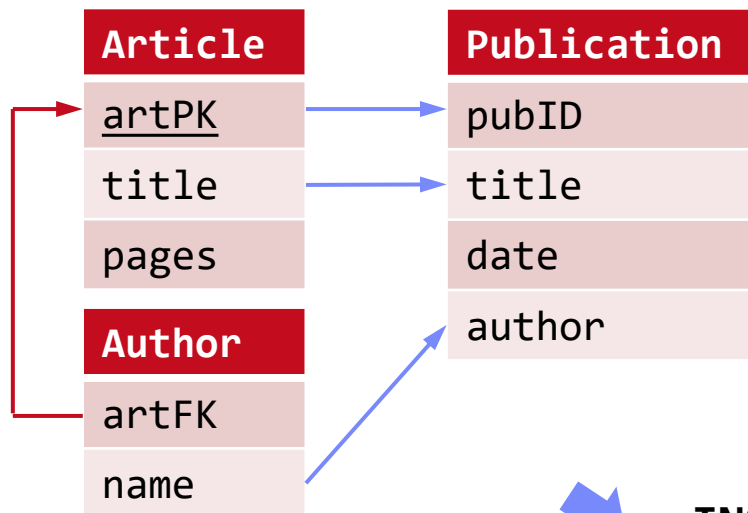
```
INSERT INTO Publication
  (SELECT artPK AS pubID,
    title AS title,
    NULL AS date,
    NULL AS author
  FROM Article)
UNION ALL
(SELECT NULL AS pubID,
  NULL AS title,
  NULL AS date,
  name AS author
  FROM Author)
```



Mapping Interpretations, cont.



- With Intra-Schema Correspondences



```
INSERT INTO Publication
  SELECT artPK, title,
         NULL, name
  FROM Article, Author
 WHERE artPK = artFK
```

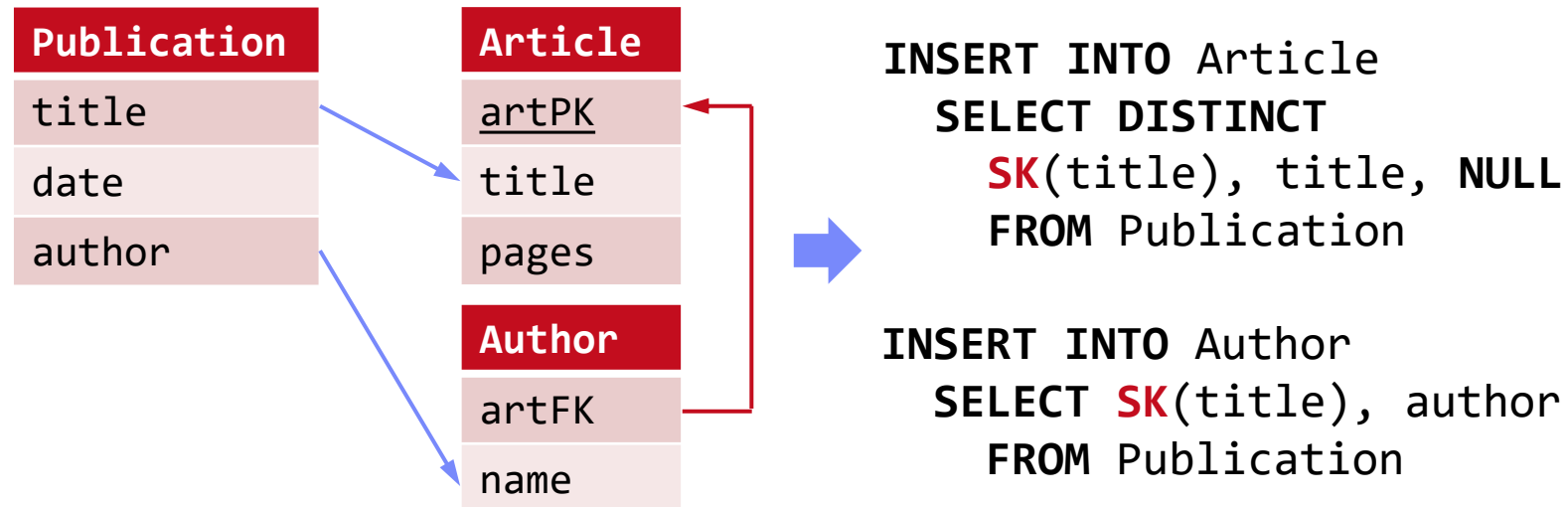
Note: Inner join acts as filter (no articles w/o authors, NOT NULL constraints)

```
INSERT INTO Publication
  SELECT artPK, title, NULL, name
  FROM Article LEFT OUTER JOIN Author
 ON artPK = artFK
```

Mapping Interpretations, cont.



- From Denormalized to Normalized Form



- Skolem Function (SK):** unique key generation from tuple values $t[X]$ of an attribute set X


Schema Mapping Tools



- Clio (IBM Research – Almaden)

```

XQuery
RETURN
distinct (
  FOR
    $x0L1 IN $doc/expenseDB/grant ,
    $x1L1 IN $doc/expenseDB/project ,
    $x2L1 IN $doc/expenseDB/company
  WHERE
    $x0L2/project/text() = $x1L2/name/text() AND
    $x2L2/cid/text() = $x0L1/cid/text() AND
    $x2L1/city/text() = $x2L1/city/text()
  RETURN
    <organization>
      <cid> $x0L1/cid/text() </cid> ,
      <cname> $x2L1/cname/text() </cname> ,
      distinct (
        FOR
          $x0L2 IN $doc/expenseDB/grant ,
          $x1L2 IN $doc/expenseDB/project ,
          $x2L2 IN $doc/expenseDB/company
        WHERE
          $x0L2/project/text() = $x1L2/name/text() AND
          $x2L2/cid/text() = $x0L2/cid/text() AND
          $x2L1/cname/text() = $x2L2/cname/text() AND
          $x2L1/city/text() = $x2L2/city/text() AND
          $x0L1/cid/text() = $x0L2/cid/text()
        RETURN
          <funding>
            <gid> $x0L2/gid/text() </gid> ,
            <proj> $x0L2/project/text() </proj> ,
            <faid> "Sk267 (" , $x0L2/project/text() , " ,
          </funding> )
        </organization> ) ,
    distinct (
      FOR
        $x0L1 IN $doc/expenseDB/grant ,
        $x1L1 IN $doc/expenseDB/project ,
        $x2L1 IN $doc/expenseDB/company
      WHERE
    
```

 [Mauricio A. Hernández, Renée J. Miller, Laura M. Haas: Clio: A Semi-Automatic Tool For Schema Mapping. **SIGMOD 2001**]

[Laura M. Haas, Mauricio A. Hernández, Howard Ho, Lucian Popa, Mary Roth: Clio grows up: from research prototype to industrial tool. **SIGMOD 2005**]



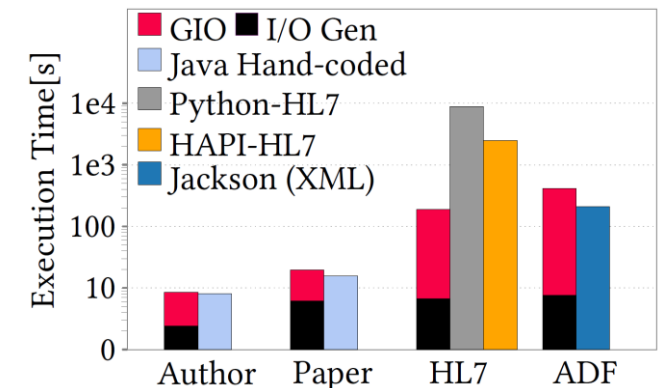
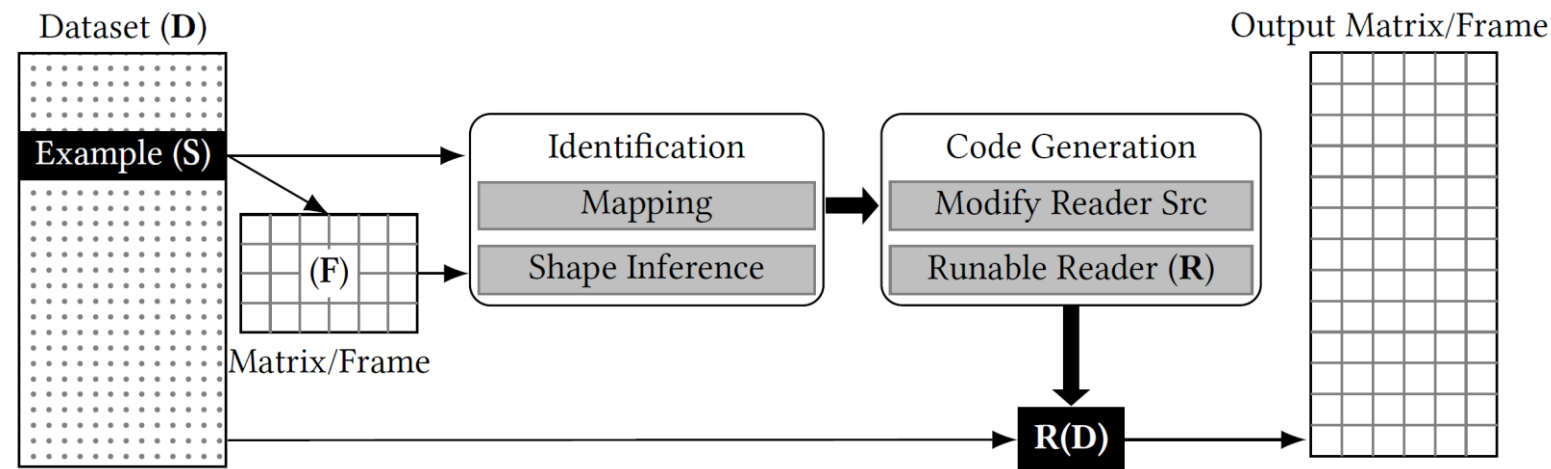
Excursus: GIO – Generating Readers for Custom Data Formats

[Saeed Fathollahzadeh, Matthias Boehm:
GIO: Generating Efficient Matrix and
Frame Readers for Custom Data Formats
by Example, **SIGMOD 2023**]



■ GIO Overview

- **Identify mapping rules** from custom data formats to frames/matrix **by example**
- Generate efficient **multi-threaded frame/matrix readers**
- Support for flat or nested structure, optional key or positional attributes, multiple custom delimiters or prefixes, multi-line records, attribute sequences, co-appearances, and repeating groups of attributes



Summary and Q&A

[Philip A. Bernstein, Sergey Melnik:
Model Management 2.0: Manipulating
Richer Mappings. **SIGMOD 2007**]



- Motivation and Terminology
 - Schema Detection
 - Schema Matching
 - Schema Mapping
-
- Next Lectures (**Data Integration Architectures**)
 - 05 Entity Linking and Deduplication [Nov 16]
 - 06 Data Cleaning and Data Fusion [Nov 23]
 - 07 Data Provenance and Catalogs [Nov 30]

“Given the existence of all these tools, **why is it still so labor-intensive to develop engineered mappings?** To some extent, it is an **unavoidable consequence of ambiguity** in the meaning of the data to be integrated. If there is a specification of the schemas, it often says little about integrity constraints, units of measure, data quality, intended usage, data lineage, etc. Given that the specification of meaning is weak and the mapping must be precisely engineered, it seems hopeless to fully automate the process anytime soon. **A human must be in the loop.**”



**The 80%
Argument**